

# Managing Software Compliance

Presented by: Robert J. Scott & Julie Machal-Fulks

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# **Speakers**

**Robert Scott** 









### **Agenda**

- Types of Software Licenses
- Critical Licensing Provisions
- Common Hurdles with Software License Management
- Privileges



### **Types of Software Licenses**

- End User License Agreement
- Volume Licenses
- Enterprise Level Agreements
- Hosted or Cloud Licenses
- Open Source Licenses



#### **Critical Licensing Provisions**

- Geographic Restrictions
- Indemnification/Limitations of Liability
- Prohibitions on License Transfer
- Termination Provisions



# **Common Hurdles with Software License Management**

- Infrastructure Assessments
- Virtualization
- Software Audits



### **Privilege in Software License Matters**

- Attorney-Client Privilege
- Work-Product Privilege
- Exceptions
- Rule 408 Agreement



### **Managing Future Compliance**

- Software Use Policy
- Administrative Controls for Software
- Routine compliance audits
- Record Retention Policy



# **Questions?**



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